

SinoPac Financial Holdings Co., Ltd.
Internal Control Statement

To: Financial Supervisory Commission,

On behalf of SinoPac Financial Holdings Co., Ltd., we hereby certify that for the year of 2021, the Company has duly complied with the Implementation Rules of Internal Audit and Internal Control System of Financial Holding Companies and Banking Industries in establishing our internal control system, implementing risk management, designating an independent audit unit to conduct audit, and report the audit result regularly to the Board of Directors and the Audit Committee. With prudent evaluation, it is declared that, except for the following items, each department of the Company has effectively implemented internal control and regulatory compliance during the above stated period. The Statement constitutes part of the Company's annual report and prospectus, which will be disclosed publicly. Any false, concealed or illegal information in this Statement shall be subject to liabilities prescribed in Article 20, 32, 171 and 174 of the Securities and Exchange Act.

Declarers

Chairman: Shi-kuan CHEN

President: Stanley CHU

Chief Auditor: James T.S. CHEN

Chief Compliance Officer: Patricia LIN

March 15, 2022