



SinoPac Financial Holdings Co., Ltd. (2890.TT)
Notice of 2018 Annual General Shareholders' Meeting

This document is prepared in accordance with the Chinese version and is for reference only. In the event of any discrepancy between the English version and the Chinese version, the Chinese version shall prevail.

Time: 9:00 a.m., June 15, 2018 (Friday) (Taipei time)

Venue: Auditorium at 13F, No. 36, Sec. 3, Nanjing E. Road, Taipei, Taiwan

1. 2018 Annual General Shareholders Meeting Agenda

A. Report Items

- 1) Business Reports for year 2017
- 2) Audit Committee's Review Report on Financial Statements for year 2017
- 3) Distribution of compensation for employees and directors for year 2017
- 4) Amendment to the Company's Rules of Procedure for Board of Directors Meetings
- 5) Establishment of the Company's Guidelines for Codes of Ethical Conduct
- 6) Establishment of the Company's Guidelines for Ethical Corporate Management
- 7) Establishment of the Company's Guidelines for Corporate Social Responsibility

B. Ratification Items

- 1) Business Reports and Financial Statements for year 2017
- 2) Proposal for distribution of 2017 earnings

C. Discussion Item

- 1) Appropriation of 2017 undistributed earnings as capital through the issuance of new shares

D. Questions and Motions

2. The Company's 2017 Earnings Distribution was resolved by the Board of Directors as follows:

- A. Stock Dividend: Total amount of NT\$2,210,010,610, equivalent to NT\$0.2 per share dividend paid in stock. (20 shares per 1,000 shares)
- B. Cash Dividend: Total amount of NT\$5,525,026,523, equivalent to NT\$0.5 per share dividend paid in cash.
- C. Once the proposal is approved at the shareholders meeting, the Board will be authorized to determine the ex-dividend date and adjust the payout ratio based on actual conditions.

3. For the AGM, shareholders may exercise their voting right electronically. The exercise period is from May 16, 2018 to June 12, 2018. Please log in through the "Electronic Voting Platform for Shareholders" at the website of Taiwan Depository & Clearing Corporation and vote by following the relevant instructions. (Website: <https://www.stockvote.com.tw>)

Respectfully,

Board of Directors

SinoPac Financial Holdings Company Limited