

(Form 5) Declaration Form for Change in Ownership of More Than Five Percent Voting Shares of \_\_\_\_\_ Financial Holding  
Company

\_\_\_\_\_ Financial Holding Company has \_\_\_\_\_ (thousand) voting shares issued and outstanding Date:

Name ( <span style="color: red;">natural</span> or juristic person)	Relationship	ID Card No. or Uniform Business No.	Shares acquired in previous filing		Increase or decrease in shareholding		Shares acquired at the time of filing		Reason(s) for change	Source of fund	
			Shares (in thousand s)	Percenta ge (%)	Shares (in thousands)	Percenta ge (%)	Shares (in thousand s)	Percenta ge (%)		Own fund	Borrowed (trust) fund

1. Same natural person										<input type="checkbox"/>	<input type="checkbox"/>
2. Parties related to the same natural person										<input type="checkbox"/>	<input type="checkbox"/>
(1) The principal, his/her spouse and relatives by blood within the second degree of kinship.										<input type="checkbox"/>	<input type="checkbox"/>
(2) An enterprise in which the persons referred to in the preceding subparagraph hold more than one third (1/3) of its outstanding voting shares or more than one										<input type="checkbox"/>	<input type="checkbox"/>

	<p>third of its capital.</p> <p>(3) An enterprise or a foundation in which the persons referred to in subparagraph (1) hereof act as its chairman, president or directors representing the majority of directors.</p> <p>3. Same juristic person</p> <p>4. Parties related to the same juristic person</p> <p>(1) The same juristic person and its chairman</p>									<p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
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	<p>and president as well as the spouse and relatives by blood within second degree of kinship of the chairman and president.</p> <p>(2) The same juristic person and enterprises in which the natural persons referred to in the preceding subparagraph hold more than one third (1/3) of their outstanding voting shares or more than one third of their capital, or enterprises</p>									<p><input type="checkbox"/></p> <p><input type="checkbox"/></p>
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	<p>or foundations in which the natural persons referred to in the preceding subparagraph act as their chairman, president or directors representing the majority of directors.</p> <p>(3) The affiliates of the same juristic person.</p> <p>5. A third party who holds shares on behalf of the same person or same concerned party in trust, by mandate or</p>									
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	through other types of contract, agreement or authorization.											
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Address:

Contact person (representative):

Telephone:

Instructions:

1. The scope of same person or same concerned party mentioned in these Instructions and the calculation of their shareholding ownership are as follows:
  - (1) The term “same person” refers to the same natural or juristic person. The term “same concerned party” refers to parties related to the same natural or juristic person.
  - (2) Parties related to the same natural person:
    - a. The principal, his/her spouse and relatives by blood within the second degree of kinship.
    - b. An enterprise in which the persons referred to in the preceding subparagraph hold more than one third (1/3) of its outstanding voting shares or more than one third of its capital.
    - c. An enterprise or a foundation in which the persons referred to in subparagraph (1) act as its chairman, president or directors representing the majority of directors.
  - (3) Parties related to the same juristic person:
    - a. The same juristic person and its chairman and president as well as the spouse and relatives by blood within second degree of kinship of the chairman and president.
    - b. The same juristic person and enterprises in which the natural persons referred to in the preceding subparagraph hold more than one third (1/3) of their outstanding voting shares or more than one third of their capital, or enterprises or foundations in which the natural

persons referred to in the preceding subparagraph act as their chairman, president or directors representing the majority of directors.

- c. The affiliates of the same juristic person. The term “affiliate” shall be defined under Articles 369-1 through 369-3, Articles 369-9 and 369-11 of the Company Law.
- (4) A third party who holds shares of a financial holding company on behalf of the same person or same concerned party in trust, by mandate or through other types of contract, agreement or authorization shall fall within the purview of a concerned party.
- (5) Shares excluded from the calculation of shares held by the same person or same concerned party:
- a. Shares acquired by a securities firm during the underwriting period of the securities and disposed of during the period prescribed by the competent authority.
  - b. Shares acquired by a financial institution under a collateral pledge or security agreement and four years have not elapsed since the date of acquisition.
  - c. Shares acquired by inheritance or bequest and two years have not elapsed since the date of inheritance or bequest.
2. The time point for the acquisition of outstanding voting shares mentioned in Point 3 of these Instructions is determined as follows:
- (1) If the shares are acquired through capitalization of earnings or



capital surplus, the date of acquisition shall be the ex-right record date.

- (2) If the shares are acquired through cash capital increase, the date of acquisition shall be the deadline for subscription payment.
  - (3) If the shares are acquired through public offering, the date of acquisition shall be the deadline for purchase payment.
  - (4) If the shares are acquired through inheritance or gift, the date of acquisition shall be the date of receipt of inheritance or gift.
  - (5) If the shares are acquired through conversion of convertible securities, the date of acquisition shall be the date the request for conversion is made with the issuer.
  - (6) If the shares are acquired through other means, the date of acquisition shall be the date on which the actual transaction takes place.
3. If the same person or same concerned party who has previously filed an ownership report reports again upon cumulative decrease in shareholding by more than one percent (1%), and thereby holds less than five percent (5%) of shares, such same person or same concerned party is exempted from reporting subsequent increases in shareholding, provided their total shareholding does not exceed five percent (5%).
  4. “Within ten (10) days from the day of acquisition” starts counting from the next day following the acquisition of more than five percent (5%) shares; for reports delivered in person, the filing date is the date the FSC receives

the report package; for reports delivered by mail, the filing date is the date of mailing as evidenced by the postmark.

5. The declaration statement (Form 1) and the undertaking statement (Form 3) shall be signed (sealed) by all concerned parties, who however should appoint a person among them as their representative to carry out the reporting formalities. The signatories of Form 4 shall be the appointed representative and person(s) with shareholding change. In the case of a juristic person, its responsible person shall also sign the form.
6. Articles 369-1 through 369-3, Articles 369-9 and 369-11 of the Company Law shall apply to affiliates mentioned in Form 2 and Form 5.
7. If there is change of representative, a consent form signed by all parties concerned shall also be submitted when Form 4 is filed for reporting change in ownership.
8. Any proof documents relating to the forms filed should also be enclosed (e.g. a written agreement if an agreement has been entered in writing for joint acquisition).
9. When a financial holding company receives duplicate documents from a shareholder pursuant to these Instructions, the company should advise said shareholder about compliance with Paragraph 10, Article 16 of Financial Holding Company Act that if the shareholder fails to file a report with or obtain approval from the competent authority, the excess shares held will not have voting rights and shall be disposed of within the given period prescribed by the competent authority, and the shareholder will be subjected to penalties pursuant to Article 60 of Financial Holding Company Act.

10. If the space provided in the attached forms is not sufficient, enter the information on separate pages having the same format.